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**QUALIFICATION RULING**

In the matter of Virginia Department of Health  
Ruling Number 2025-5833  
February 14, 2025

The grievant has requested a ruling from the Office of Employment Dispute Resolution (“EDR”) at the Department of Human Resource Management on whether her grievance initiated on or about October 11, 2024 with the Virginia Department of Health (the “agency”) qualifies for a hearing. For the reasons discussed below, this grievance does not qualify for a hearing.

FACTS

On or about October 11, 2024, the grievant submitted a grievance to address the communications of another agency employee that the grievant describes as violations of the agency’s code of ethics and strategic plan. The grievant and the other employee engaged in an email exchange on October 8, 2024 attempting to schedule file reviews for an audit the grievant was attempting to undertake. The grievant perceived the other employee’s communication as attempting to avoid an audit. The email exchange was reviewed during the resolutions steps with acknowledgements of missteps by both parties involved, though ultimately not reaching the same conclusions as the grievant’s interpretation of the event. After the grievance proceeded through the management resolution steps, the agency head elected not to qualify the grievance for a hearing. The grievant now appeals the qualification denial to EDR.

DISCUSSION

Although state employees with access to the grievance procedure may generally grieve anything related to their employment, only certain grievances qualify for a hearing.<sup>1</sup> Additionally, the grievance statutes and procedure reserve to management the exclusive right to manage the affairs and operations of state government.<sup>2</sup> Thus, claims relating to issues such as the means, methods, and personnel by which work activities are to be carried out generally do not qualify for a hearing, unless the grievant presents evidence raising a sufficient question as to whether discrimination, retaliation, or discipline may have improperly influenced management’s decision, or whether state or agency policy may have been misapplied or unfairly applied.<sup>3</sup> For an allegation

<sup>1</sup> See *Grievance Procedure Manual* § 4.1.

<sup>2</sup> Va. Code § 2.2-3004(B).

<sup>3</sup> *Id.* § 2.2-3004(A); *Grievance Procedure Manual* §§ 4.1(b), (c).

of misapplication of policy or unfair application of policy to qualify for a hearing, the available facts must raise a sufficient question as to whether management violated a mandatory policy provision, or whether the challenged action in its totality was so unfair as to amount to a disregard of the applicable policy's intent.<sup>4</sup>

Further, the grievance procedure generally limits grievances that qualify for a hearing to those that involve "adverse employment actions."<sup>5</sup> Thus, typically, the threshold question is whether the grievant has suffered an adverse employment action that could be remedied by a hearing officer. An adverse employment action involves an act or omission by the employer that results in "harm" or "injury" to an "identifiable term or condition of employment."<sup>6</sup> Workplace harassment rises to this level if it includes conduct that is "sufficiently severe or pervasive to alter the conditions of the victim's employment and create an abusive working environment."<sup>7</sup>

The grievant describes the communication of the other employee as violating the agency's code of ethics, which we interpret as similar and/or identical to an alleged violation of the Commonwealth's Civility in the Workplace policy.<sup>8</sup> Although DHRM Policy 2.35 prohibits workplace harassment<sup>9</sup> and bullying,<sup>10</sup> alleged violations must meet certain requirements to qualify for a hearing. Harassment, bullying, or other prohibited conduct may qualify for a hearing as an adverse employment action if the grievant presents evidence that raises a sufficient question whether the conduct was (1) unwelcome; (2) sufficiently severe or pervasive that it alters the conditions of employment and creates an abusive or hostile work environment;<sup>11</sup> and (3) imputable on some factual basis to the agency.<sup>12</sup> As to the second element, the grievant must show that they

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<sup>4</sup> See, e.g., EDR Ruling No. 2022-5309.

<sup>5</sup> See *Grievance Procedure Manual* § 4.1(b); see Va. Code § 2.2-3004(A).

<sup>6</sup> See *Muldrow v. City of St. Louis*, 144 S. Ct. 967, 974 (2024) (addressing a required element of a Title VII discrimination claim); see, e.g., *Burlington Indus. v. Ellerth*, 524 U.S. 742, 761 (1998) (defining adverse employment actions under Title VII to include "tangible" acts "such as hiring, firing, failing to promote, reassignment with significantly different responsibilities, or a decision causing a significant change in benefits").

<sup>7</sup> *Strothers v. City of Laurel*, 895 F.3d 317, 331 (4th Cir. 2018) (citing *Meritor Sav. Bank, FSB v. Vinson*, 477 U.S. 57 (1986)).

<sup>8</sup> DHRM Policy 2.35, *Civility in the Workplace*.

<sup>9</sup> Traditionally, workplace harassment claims were linked to a victim's protected status or protected activity. However, DHRM Policy 2.35 also recognizes non-discriminatory workplace harassment, defined as "[a]ny targeted or directed unwelcome verbal, written, social, or physical conduct that either denigrates or shows hostility or aversion towards a person not predicated on the person's protected class."

<sup>10</sup> DHRM Policy 2.35 defines bullying as "[d]isrespectful, intimidating, aggressive and unwanted behavior toward a person that is intended to force the person to do what one wants, or to denigrate or marginalize the targeted person." The policy specifies that bullying behavior "typically is severe or pervasive and persistent, creating a hostile work environment."

<sup>11</sup> The grievant must show that he or she perceived, and an objective reasonable person would perceive, the environment to be abusive or hostile. *Freeman v. Dal-Tile Corp.*, 750 F.3d 413, 421 (4th Cir. 2014) (citing *Harris v. Forklift Sys., Inc.*, 510 U.S. 17, 21-23 (1993)). "[W]hether an environment is 'hostile' or 'abusive' can be determined only by looking at all the circumstances. These may include the frequency of the discriminatory conduct; its severity; whether it is physically threatening or humiliating, or a mere offensive utterance; and whether it unreasonably interferes with an employee's work performance." *Harris*, 510 U.S. at 23; see, e.g., *Parker v. Reema Consulting Servs.*, 915 F.3d 297, 304-05 (4th Cir. 2019) (finding that a false rumor that an employee was promoted for sleeping with a manager altered the conditions of her employment because the employee was blamed for the rumor and told she could not advance in the company because of it); *Strothers*, 895 F.3d at 331-32 (holding that a hostile work environment could exist where a supervisor overruled the employee's bargained-for work hours, humiliated the employee for purportedly violating the dress code, required her to report every use of the restroom, and negatively evaluated her based on perceived slights).

<sup>12</sup> See *Gilliam v. S.C. Dep't of Juvenile Justice*, 474 F.3d 134, 142 (4th Cir. 2007).

perceived, and that an objective reasonable person would perceive, the environment to be abusive or hostile.<sup>13</sup>

DHRM Policy 2.35 and its associated guidance make clear that agencies must not tolerate workplace conduct that is disrespectful, demeaning, disparaging, denigrating, humiliating, dishonest, insensitive, rude, unprofessional, or unwelcome. While these terms must be read together with agencies' broader authority to manage the means, methods, and personnel by which agency work is performed, management's discretion is not without limit. Policy 2.35 also places affirmative obligations on agency management to respond to credible complaints of prohibited conduct and take steps to ensure that such conduct does not continue. Specifically, "[a]gency managers and supervisors are required to: [s]top any prohibited conduct of which they are aware, whether or not a complaint has been made; [e]xpress strong disapproval of all forms of prohibited conduct; [i]ntervene when they observe any acts that may be considered prohibited conduct; [t]ake immediate action to prevent retaliation towards the reporting party or any participant in an investigation; [and t]ake immediate action to eliminate any hostile work environment when there has been a complaint of workplace harassment . . . ."<sup>14</sup> When an agency fails to meet these obligations, such failure may constitute a misapplication or unfair application of Policy 2.35 such that the harassing or bullying behavior is imputable to the agency.

EDR is unable to find that the October 8 email exchange was so severe or pervasive that the grievant's claims would qualify for a hearing. Additionally, the agency has demonstrated that it has taken appropriate action to review and respond to the situation and the grievant's claims both before this grievance was filed and during the resolution steps. Accordingly, EDR cannot find that the agency has misapplied or unfairly applied policy. If future incidents were to occur, nothing in this ruling prevents the grievant from pursuing another grievance or other avenues, such as an internal complaint with the agency's human resources department or an Equal Employment Opportunity Commission (EEOC) complaint. For the foregoing reasons, EDR is unable to qualify this grievance for a hearing.

### CONCLUSION

For the reasons expressed in this ruling, the facts presented by the grievant in her October 11, 2024 grievance do not constitute a claim that qualifies for a hearing under the grievance procedure.<sup>15</sup>

EDR's qualification rulings are final and nonappealable.<sup>16</sup>

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<sup>13</sup> *Freeman*, 750 F.3d at 421; see DHRM Policy Guide – Civility in the Workplace (“A ‘reasonable person’ standard is applied when assessing if behaviors should be considered offensive or inappropriate.”).

<sup>14</sup> DHRM Policy 2.35, *Civility in the Workplace*.

<sup>15</sup> See *Grievance Procedure Manual* § 4.1.

<sup>16</sup> Va. Code § 2.2-1202.1(5).